

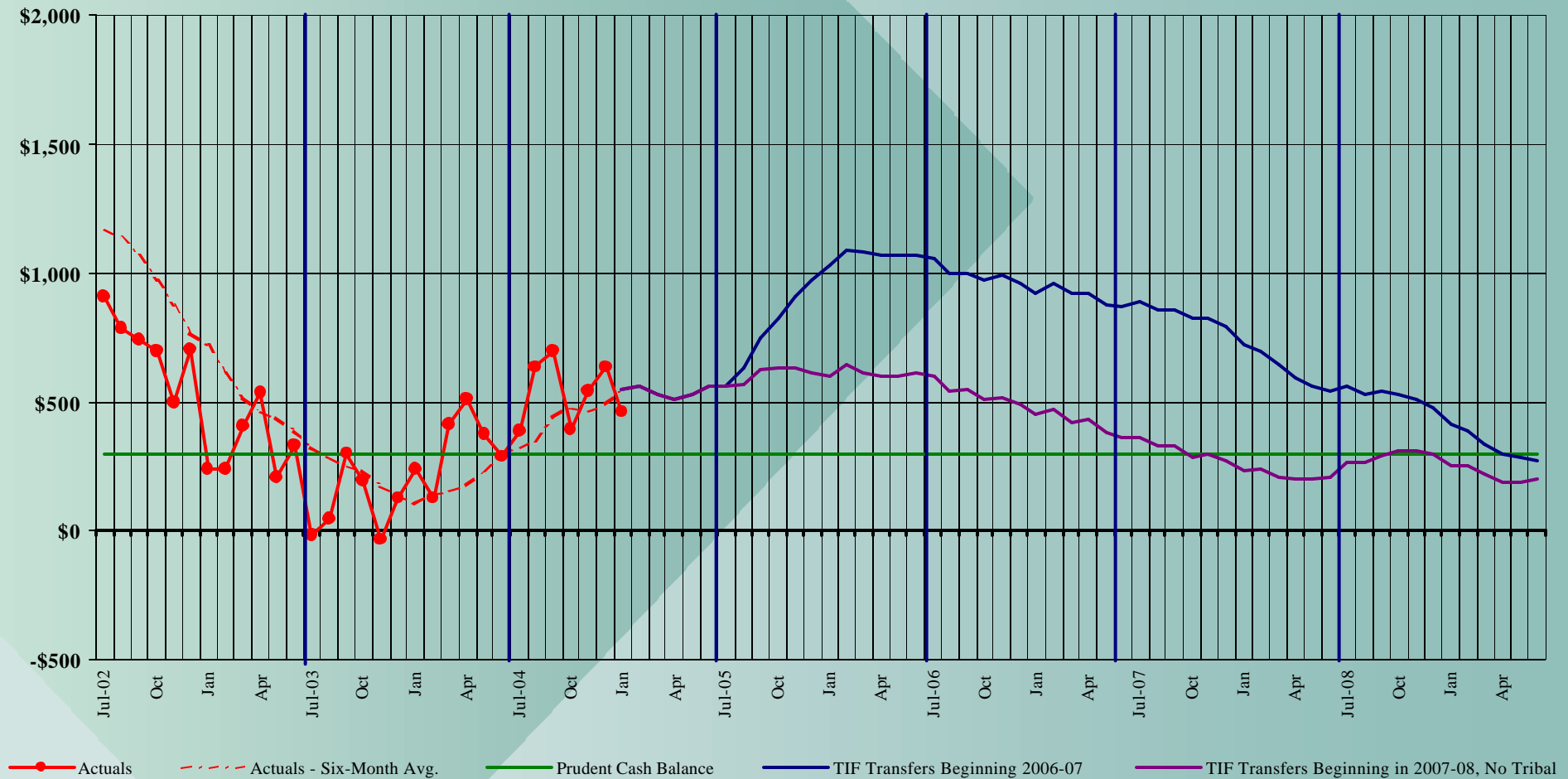
Caltrans Monthly Finance Report

Presented to the
California Transportation Commission
April 14, 2005



Five-Year Highway Funds Cash Forecast - TIF Received in 2006-07 and Beyond, TIF Received in 2007-08 and Beyond

Based on 2005-06 Governor's Budget (\$ in millions)



Estimated SHA Allocations

TIF Transfers Begin in 2006-07 (Preferred Scenario)

	2004-05	2005-06	2006-07	2007-08	2008-09	Total
Sustainable Allocations	\$900	\$2,600	\$2,550	\$2,500	\$2,500	\$11,050
2004 FE SHOPP	\$1,867	\$1,294	\$1,765	\$1,283	\$1,653	\$7,862
2004 STIP	\$202	\$1,417	\$1,093	\$1,074	\$1,326	\$5,112
Less PTA	\$0	-\$215	-\$258	-\$297	-\$297	-\$1,067
Annual Balance	-\$1,169	\$104	-\$50	\$440	-\$182	-\$857
Cumulative Balance	-\$1,169	-\$1,065	-\$1,115	-\$675	-\$857	

TIF Transfers Begin in 2007-08, No Tribal (Alternate Scenario)

	2004-05	2005-06	2006-07	2007-08	2008-09	Total
Sustainable Allocations	\$900	\$2,150	\$2,200	\$2,500	\$2,500	\$10,250
2004 FE SHOPP	\$1,867	\$1,294	\$1,765	\$1,283	\$1,653	\$7,862
2004 STIP	\$202	\$1,417	\$1,093	\$1,074	\$1,326	\$5,112
Less PTA	\$0	-\$215	-\$258	-\$297	-\$297	-\$1,067
Annual Balance	-\$1,169	-\$346	-\$400	\$440	-\$182	-\$1,657
Cumulative Balance	-\$1,169	-\$1,515	-\$1,915	-\$1,475	-\$1,657	

	2004-05	2005-06	2006-07	2007-08	2008-09	Total
December Forecast Allocations	\$900	\$2,150	\$2,200	\$2,200	\$2,200	\$9,650

\$900 million in 2004-05 allocations are in addition to this year's emergency projects.